

Member FDIC

RECORDATION NO. 2154FILED

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4-19PM

Surface Transportation Board Reconciliation Unit ATTN: Janice Fort

1925 K Street, Suite 1700 Washington, D.C. 20423

Dear Ms. Fort:

March 31, 1998

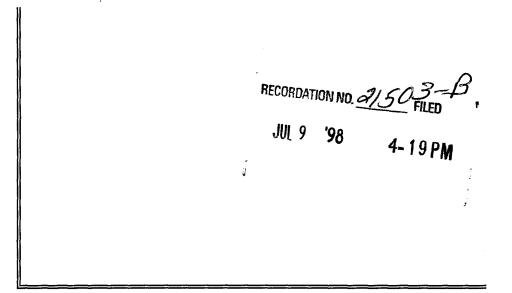
Please find enclosed our Cashier's Check No. 4813311751 in the amount of \$72.00, which represents the fee to record the enclosed documents in the name of Southern Illinois Railcar Company. Please record the enclosed documents (Assignment of Lease, Financing Statement and Notice of Security Interest and Memorandum of Assignment of Lease between Southern Illinois Railcar Company, with an address of 505 Buckeye Drive, Troy, IL 62294 and Continental Grain Company, with an address of 222 South Riverside Plaza, Suite 2600, Chicago, IL 60606) and return to my attention by using the enclosed postage-paid envelope. If you have any questions, please contact me at (618) 659-6288. Thank you for your help on this matter.

Sincerely,

Michele Laws, Loan Secretary to Daniel L. Abegg, Assistant Vice President

DLA/mll

**Enclosures** 



## MEMORANDUM OF ASSIGNMENT OF LEASE

This Memorandum of Assignment of Lease being made this 30th day of March, 1998, by and between SOUTHERN ILLINOIS RAILCAR COMPANY, the Assignor, and THE BANK OF EDWARDSVILLE, an Illinois Banking Corporation, as Assignee (The Bank),

Whereas, on	_, 1998, there was duly recorded with the
Surface Transportation Board, Washington, D.C., a	a certain Memorandum of Lease, said
Memorandum being assigned recordation number	, and,

Whereas, the Lessor named therein, Southern Illinois Railcar Company, has since become indebted to The Bank by virtue of a certain promissory note and commercial security agreement dated March 30, 1998.

Now Therefore, Be It Known That, as security for the performance of the obligations incurred by its execution and delivery of the subject promissory note and commercial security agreement, the Assignor has transferred, set over, and assigned to The Bank of Edwardsville, all of its right, title and interest in and to that Lease subject of the above-cited Memorandum of

Lease and to all rentals, charges, claims for rentals and other monies due or to become due the Assignor arising from or generated thereby, the Assignor being shown as the Lessor in that said lease and Continental Grain Company, a Delaware corporation, being shown as the Lessee, the said lease bearing date of February 25, 1993.

By its terms, the subject Assignment of Lease is to remain in full force and effect until the payment of all sums due The Bank from the Assignor.

In Witness Whereof, the Assignor and The Bank have executed this Memorandum as documentation of the terms so contained on the day and year first above written.

Assignor

SOUTHERN ILLINOIS RAILCAR

COMPANY

FRED L. PARSONS

Its President

EUGENIA M. PARSONS

Its Secretary

**Assignee** 

THE BANK OF EDWARDSVILLE,

An Illinois\Banking Corporation

DANIEL L. ABEGG

Its Assistant Vice President

STATE OF ILLINOIS	
	)
COUNTY OF MADISON	)

1998.

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO
HEREBY CERTIFY that FRED L. PARSONS and EUGENIA M. PARSONS, representing
themselves to be the duly-elected and acting President and Secretary of SOUTHERN ILLINOIS
RAILCAR COMPANY, and personally known to me to be the same persons whose names
appear on the foregoing instrument, appeared before me this date in person and acknowledged
that they signed, sealed, and delivered the said instrument as their free and voluntary act for the
uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 30th day of March

OFFICIAL SEAL
JANICE A TWEEDY
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES:02/23/00

Notary Public

## SCHEDULE B

## Description of Railcars

Eleven (11) covered hopper railcars, having capacities ranging from 4,600 - 4,707 cubic feet, bearing reporting marks as follows:

Car Number	Original Car Number
SIRX460127	SBD 248517
SIRX460132	SBD 248625
SIRX460134	SBD 248657
SIRX460137	CSXT248458
SIRX460152	LN 205115
SIRX460160	LN 240987
SIRX460162	LN 240784
SIRX460180	SBD 248539
SIRX470160	BO 602076
SIRX470161	CSXT256404
SIRX470162	CSXT255727